Regional Skills Assessments (RSAs) are a single, agreed evidence base created to inform future investment in skills. This infographic is for Clackmannanshire, all RSA regional Summary reports can be found online. It uses Oxford Economics forecasts* for the 2019-2029 period to show current and future economic contribution, as well as current and future demand for skills.

**The Economy**

**Gross Value Added (GVA)**

<table>
<thead>
<tr>
<th>Total Local Authority GVA is:</th>
<th>£915m</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Forecast annual growth (2019-2029):</strong></td>
<td>1% of total Scottish output</td>
</tr>
<tr>
<td><strong>Clackmannanshire:</strong></td>
<td>1.4%</td>
</tr>
<tr>
<td><strong>Scotland:</strong></td>
<td>1.7%</td>
</tr>
<tr>
<td><strong>United Kingdom:</strong></td>
<td>2.0%</td>
</tr>
</tbody>
</table>

**Productivity (GVA per job)**

<table>
<thead>
<tr>
<th>Local Authority productivity is:</th>
<th>£59,200</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Forecast annual growth (2019-2029):</strong></td>
<td>£50,400</td>
</tr>
<tr>
<td><strong>Clackmannanshire:</strong></td>
<td>1.5%</td>
</tr>
<tr>
<td><strong>Scotland:</strong></td>
<td>1.4%</td>
</tr>
<tr>
<td><strong>United Kingdom:</strong></td>
<td>1.5%</td>
</tr>
</tbody>
</table>

**Current Demand for Skills**

**Total Employment in 2019**

15,500 jobs

**From 2009-2019, Total Employment:**

down by 7% or 1,100 jobs

Compared to a Scottish increase of 1%

**Skills Shortages and Gaps**

**Skills Shortage Vacancies**

- Forth Valley: 35%
  - 7 ppt increase from 2015
  
**Skills Gaps**

- Forth Valley: 5.8%
  - 2.7 ppt decrease from 2015

Compared to Scotland:

- Forth Valley: 24%
- Scotland: 5.0%

* As with all forecasts, certain caveats need to be applied. They are based on what we know now and include past and present trends projected into the future. Their value is in identifying likely directions of travel rather than predicting exact figures. It is recommended therefore that users examine trends over time rather than focusing on changes in individual years. Finally, the more disaggregated they become, especially at smaller geographical units, the less reliable they are likely to be.

*GVA is the measure of the value of goods and services produced within the economy.

**Forecast**

Forecasts by Oxford Economics (unless otherwise stated).

**Measured by total number of jobs**

**Skills Shortage Vacancies**

Defined as Administrative & secretarial occupations, Skilled trades occupations, Caring, leisure and other service occupations, and lower level occupations.

**Skills Gaps**

Defined as Managers, directors & senior officials, Professional occupations, and Associate professional & technical occupations.
### Future Supply

**Population 2016-2041**

<table>
<thead>
<tr>
<th></th>
<th>Total population:</th>
<th>Working age population (16-64):</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>down by 3% or 1,700 people</td>
<td>down by 17% or 5,400 people</td>
</tr>
</tbody>
</table>

**Forecast change:**

- **Clackmannanshire:** -3%
- **Scotland:** 5%
- **United Kingdom:** 11%

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### Future Job Openings

From 2019 to 2029, there will be a requirement for:

- **4,200 people** to fill Job Openings
- **4,300 people** Replacement Demand
- **-200 people** Expansion Demand

**Occupational structure 2029:**

<table>
<thead>
<tr>
<th></th>
<th>38% Higher level occupations</th>
<th>20% Mid-level occupations</th>
<th>41% Lower level occupations</th>
</tr>
</thead>
</table>

### Future Demand for Skills

**From 2019-2029, Total Employment:**

- **down by 1% or 200 jobs**

**Forecast average annual change:**

- **Clackmannanshire:** -0.1%
- **Scotland:** 0.3%
- **United Kingdom:** 0.5%

**Top 3 employing sectors in 2029 are forecast to be:**

- Wholesale & retail (2,500 jobs)
- Human health & social work (2,200 jobs)
- Education (1,800 jobs)

**From 2019 to 2029**

- **The largest employment growth is forecast in:**
  - Professional, scientific & technical (9%)
  - Admin & support services (10%)
  - Education (1,800 jobs)

- **The largest employment decreases are forecast in:**
  - Mining & quarrying (-28%)
  - Manufacturing (-15%)
  - Electricity, gas, steam and air conditioning (-10%)