Angus Current and Future Skills Demand

The Economy

Gross Value Added (GVA) in 2019

Total Local Authority GVA is: £2,187m

Forecast annual growth (2019-2029):
- Angus: 1.4%
- Scotland: 1.7%
- United Kingdom: 2.0%

Productivity (GVA per job) in 2019

Local Authority productivity is: £51,500

Forecast annual growth (2019-2029)
- Angus: 1.3%
- Scotland: 1.4%
- United Kingdom: 1.5%

Current Demand for Skills

Total Employment in 2019

42,400 jobs

From 2009-2019, Total Employment:
down by 5% or 2,300 jobs
Compared to a Scottish increase of 1%

RSA Infographic 2019

Current Demand for Skills

Sectoral Employment

Top 3 employing sectors in 2019:
- Wholesale & retail (6,100 jobs)
- Human health & social work (5,400 jobs)
- Agriculture, forestry & farming (5,100 jobs)

Employment by Occupation (people)

Occupational structure 2019:
- 31% Higher level occupations
- 38% Mid-level occupations
- 32% Lower level occupations

Skills Shortages and Gaps

The percentage of skills shortage vacancies and skills gaps in the Tayside region are:

Skills Shortage Vacancies
- Tayside: 24%
- 1 ppt increase from 2015

Skills Gaps
- Tayside: 5.5%
- 0.7 ppt change from 2015

* As with all forecasts, certain caveats need to be applied. They are based on what we know now and include past and present trends projected into the future. Their value is in identifying likely directions of travel rather than predicting exact figures. It is recommended therefore that users examine trends over time rather than focusing on changes in individual years. Finally, the more disaggregated they become, especially at smaller geographical units, the less reliable they are likely to be.

1 GVA is the measure of the value of goods and services produced within the economy.

2 Forecasts by Oxford Economics (unless otherwise stated).

3 Measured by total number of jobs.

5 ‘Higher level occupations’ are defined as Managers, directors & senior officials, Professional occupations, and Associate professional & technical occupations.

6 Mid-level occupations defined as Administrative & secretarial occupations, Skilled trades occupations, Caring, leisure and other service occupations, and lower level occupations defined as Sales & customer service occupations, Process, plant & machine operatives, Elementary occupations. Data shown is workplace based.

7 ‘Lower level occupations’ defined as Sales & customer service occupations, Process, plant & machine operatives, Elementary occupations. Data shown is workplace based.

8 Base: All establishments with vacancies (only 2017 shown).

9 Base: All establishments (only 2017 shown).

Regional Skills Assessments (RSAs) are a single, agreed evidence base created to inform future investment in skills. This infographic is for Angus, all RSA regional Summary reports can be found online. It uses Oxford Economics forecasts for the 2019-2029 period to show current and future economic contribution, as well as current and future demand for skills.

**Future Job Openings**

From 2019 to 2029 there will be a requirement for:

- **17,800 people** to fill Job Openings

**Occupational structure 2029:**

- **28%** Higher level occupations
- **32%** Mid-level occupations
- **40%** Lower level occupations

**Population 2016-2041**

- **Total population:** up by 2% or 2,600 people
- **Working age population (16-64):** down by 8% or 5,700 people

**Forecast change:**

- **Angus:** 2%
- **Scotland:** 5%
- **United Kingdom:** 11%

**Forecast change:**

- **Angus:** -8%
- **Scotland:** -4%
- **United Kingdom:** 8%

**Future Demand for Skills**

From 2019-2029, Total Employment:

- up by 1% or 300 jobs

Forecast average annual change:

- **Angus:** 0.1%
- **Scotland:** 0.3%
- **United Kingdom:** 0.5%

Top 3 employing sectors in 2029 are forecast to be:

- Wholesale & retail (6,100 jobs)
- Human health & social work (5,500 jobs)
- Agriculture, forestry & farming (5,200 jobs)

From 2019 to 2029

The largest employment growth is forecast in:

- Admin & support services (12%)
- Professional, scientific & technical (10%)
- Arts, entertainment & recreation (9%)

The largest employment decreases are forecast in:

- Mining & quarrying (-28%)
- Manufacturing (-14%)
- Electricity, gas, steam and air conditioning (-10%)